



CURTIS ACCOUNTING SOLUTIONS

SERVICES & PACKAGES	ELITE	PREMIER	PROFIT FIRST
FINANCIAL COACHING			COACHING
Coaching Sessions	Monthly	Quarterly	12 Sessions
<i>Profit First</i> Implementation & Coaching	Included	Included	Included
<i>Profit First</i> One-Sheet	Included	Included	Included
Management Financial Reports	Monthly	Quarterly	
Unlimited Message/Email Support	Included	Included	Included
ACCOUNTING SERVICES			
<i>Profit First</i> Cash Transfers	Included		
Bank Feed Bookkeeping	Included	Included	
Monthly Cash & Bank Account Reconciliations	Included	Included	
Monthly Credit Card Reconciliations	Included	Included	
Monthly Loan Account Reconciliations	Included	Included	
Unlimited Message/Email Support	Included	Included	
TAX SERVICES			
Business Income Tax Preparation	Included	Included	
Sales Tax Filing & Remittance	Included		
Sales Tax Support	Included	Included	
PAYROLL SERVICES			
Payroll Processing	Included		
Payroll Support	Included	Included	
Annual 1099 Filing	Included	Included	
Quarterly W-9 Audits	Included		
Unlimited Message/Email Support	Included	Included	
INDIVIDUAL OWNER SERVICES			
Individual Income Tax Preparation	Included	Included	
Suggested Est. Quarterly Tax Payment Amounts	Included		
OTHER SERVICES			
Clean-up or Catch-up Bookkeeping	Included	Additional Fee	
Software Implementation & Training	Included	Included	
Secure Digital Document Storage	Included	Included	
Investment	\$2004/Mo	\$1004/Mo	\$400/Session or \$4000 (2 free sessions)

Disclaimer: Services and pricing subject to change without notice. Please schedule a call to receive a customized proposal.